



# Investment Cost Calculator Example



QwickRate®

Call us to calculate your savings.

**Considering a broker or third-party strategy for your investment portfolio?** On average, our members are saving 20 to 40 basis points with a direct approach to their investing. QwickRate puts you in control with no transaction fees and no rate stripping.

Call us to provide a customized Investment Cost analysis of your portfolio. We'll help you calculate the savings a QwickRate membership provides you in order to determine which strategy best fits your institution. Here's an example.

## Investment Cost Calculator

### Brokered Rate Costs

QwickRate's best rate*	0.65%
Broker's rate	0.40%
The basis points (bps) spread – broker cost	-25 (bps)
Amount to be invested over 1 year	\$6,000,000.00
<b>Annual increase in interest income with QwickRate</b>	<b>\$15,000.00</b>

\* 1-year term

### Finders Fees

Finders fee per 250K investment (10 bps on average)	\$250.00
Estimated number of placements per year	60
Total cost of finders fees per year	\$15,000.00



Call QwickRate today at **800.285.8626**.