While Interagency Guidance provides temporary accounting relief for loans affected by COVID-19, institutions still have to report on and carefully manage these loans, which remain a hotbed for future credit issues and possible defaults.

Spreadsheets can’t cut it. This tool will.

Make no mistake. Regulatory reporting on these loans will be REQUIRED. Quantitative monitoring – manually listing loans and counting your COVID-19 balances – isn’t enough. You also need to analyze the quality of your credits – monitoring and comparing trends in your portfolio – to effectively deal with emerging risk each month on an ongoing basis. And Excel won’t help with that.

IntelliCredit’s Portfolio Analyzer and COVID-19 Loan Tracker make it simple and easy.

• Identify trends affecting the quality of your portfolio as a whole
• Create and track portfolio loans by user-defined subsegments (i.e., COVID-19 loans, PPP loans, SBA loans, etc.)
• Automatically rolls up data from COVID-19 Loan Tracker into tables and charts in our Portfolio Analyzer for analysis at the aggregate level
• Drill down on any loan for more specifics
• Easily update, add, delete and archive loans as new information is available
• Enter loan-level comments and explanations
• Attach endless documents to individual loans
• Enable multiple users to view, revise and comment on loans in real time (unlike spreadsheets)

Rely on our expertise.
The COVID-19 Loan Tracker reflects our decades of experience as lending and credit risk management specialists.

Let us do the heavy lifting for you.

We work with all core systems, ingesting all of the needed loan data for you, and we’re always incorporating the latest regulatory changes to keep our tool and users current.

Get a demo today.
Visit intellicredit.com/tracker or email info@intellicredit.com